



ASK THE TRUSTED EXPERTS SERIES

What is your legacy?

Hosted by South Calgary Funeral Centre
12700 Macleod Trail South
Thursday, February 21, 2019 at 7:00 p.m.
For more information please call 403-297-0711



AL DEL DEGAN started Capturing Legacies in February 2016 after being laid off work. After some reflection, Al realized that he has always been a writer in one form or another. From technical documentation to user manuals, complex reports and business proposals to poetry and marketing materials. With that realization he was determined to make sure that no more stories of interesting people were going to be forgotten. Throughout history there has been triumph and tragedy, love and heartbreak, revolution and technological evolution. All the while, time keeps on ticking forward. When a person realizes that the end of their life is closer than the beginning, they often ask themselves what's the legacy they're going to leave behind. This presentation will provide some ideas as to how you might answer that question.

DONNA GEE is Managing Partner and one of the founders of Guardian Law Group, LLP, a full-service law firm serving the legal needs of clients in Calgary and throughout Alberta. Throughout her legal career, Donna has been an advocate for people who are experiencing difficulty managing their legal or financial affairs or making decisions about health because of age or illness. In addition to several years of practice as a Wills & Estates lawyer and doing Adult Guardian and Trustee applications, Donna has several years of work experience behind her as Registered Nurse. She is past Chair of the Canadian Bar Association's national Elder Law section and past President of the Alberta Association of Registered Nurses in Private Practice.

ALLAN DAWOOD is a Certified Financial Planner (CFP) and Elder Planning Counselor (EPC) with IG Wealth Management in Calgary. As we mature, creating a legacy for you and your family becomes more important as ever.

Estate planning is the process by which an individual plans to pass on his or her wealth, including investments and life insurance, upon death to a chosen person(s), with the goal of:

- ~ Preserving and/or enhancing the value of the estate to the extent possible.
- ~ Ensuring delivery of the intended amounts to the appropriate persons; and
- ~ Minimizing taxes, where possible.

JARYLL DUNNE is the Manager of the Family/ Community Services Counselors with Dignity Memorial Calgary. With 20 plus years in the Funeral Profession, Jaryll has seen many changes in trends and family decisions regarding their end of life services and celebrations. She will share facts and past experiences to help you understand the importance of celebrating your life and legacy.